

EXHIBIT 1 REFUNDED BONDS

In the following table, “Prior Bonds” refers to an issue of State general obligation bonds consisting of multiple series under separate Bond Acts, having a dated date as shown in the first column of the table. The amounts in the column “Principal Amount to be Refunded” represent the respective amounts of such Prior Bonds that constitute Refunded Bonds. Any difference between the amounts in the column “Aggregate Principal Amount Outstanding” and the column “Principal Amount to be Refunded” represents Prior Bonds not selected by the State Treasurer to be refunded with proceeds of the Refunding Bonds, which amount of Prior Bonds will remain outstanding after the redemption date.

The following table is a list of the Refunded Bonds to be refunded with proceeds of the Refunding Bonds.

Dated Date of Prior Bonds	CUSIP† (1306)	Principal Amount to be Refunded (\$)	Aggregate Principal Amount Outstanding (\$)	Maturity Date	Interest Rate (%)	Redemption Date	Redemption Price (%)
12/1/2004	2PH70	18,980,000	18,980,000	6/1/2015	5.000	12/1/2014	100
12/1/2004	2PH88	19,930,000	19,930,000	6/1/2016	5.000	12/1/2014	100
12/1/2004	2PH96	24,225,000	24,225,000	6/1/2020	5.000	12/1/2014	100
12/1/2004	2PJ29	25,375,000	25,375,000	6/1/2021	4.500	12/1/2014	100
12/1/2004	2PJ37	30,000,000	30,000,000	6/1/2022	4.750	12/1/2014	100
12/1/2004	2PJ45	35,000,000	35,000,000	6/1/2023	5.000	12/1/2014	100
12/1/2004	2PJ52	35,000,000	35,000,000	6/1/2024	5.000	12/1/2014	100
12/1/2004	2PJ60	35,000,000	35,000,000	6/1/2025	5.000	12/1/2014	100
12/1/2004	2PJ78	32,080,000	32,080,000	6/1/2026	5.000	12/1/2014	100
12/1/2004	2PJ86	33,680,000	33,680,000	6/1/2027	5.000	12/1/2014	100
12/1/2004	2PJ94	35,280,000	35,280,000	6/1/2028	5.000	12/1/2014	100
12/1/2004	2PK27	36,955,000	36,955,000	6/1/2029	5.000	12/1/2014	100
12/1/2004	2PK35	79,365,000	79,365,000	6/1/2031	5.000	12/1/2014	100
12/1/2004	2PK43	134,550,000	134,550,000	6/1/2034	5.000	12/1/2014	100
3/1/2005	2PS37	455,000	64,010,000	3/1/2016	5.000	3/1/2015	100
3/1/2005	2PS45	1,065,000	76,435,000	3/1/2017	5.000	3/1/2015	100
3/1/2005	2PS52	26,185,000	73,785,000	3/1/2018	5.000	3/1/2015	100
3/1/2005	2PS60	25,990,000	76,490,000	3/1/2019	5.000	3/1/2015	100
3/1/2005	2PS78	4,835,000	55,385,000	3/1/2020	5.000	3/1/2015	100
3/1/2005	2PS94	30,520,000	58,860,000	3/1/2022	5.000	3/1/2015	100
3/1/2005	2PP97	7,810,000	7,810,000	3/1/2025	4.125	3/1/2015	100
3/1/2005	2PQ21	8,190,000	8,190,000	3/1/2026	4.125	3/1/2015	100
3/1/2005	2PQ39	8,590,000	8,590,000	3/1/2027	4.250	3/1/2015	100

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Dated Date of Prior Bonds	CUSIP† (1306)	Principal Amount to be Refunded (\$)	Aggregate Principal Amount Outstanding (\$)	Maturity Date	Interest Rate (%)	Redemption Date	Redemption Price (%)
3/1/2005	2PQ47	9,005,000	9,005,000	3/1/2028	4.250	3/1/2015	100
3/1/2005	2PQ54	9,445,000	9,445,000	3/1/2029	4.250	3/1/2015	100
3/1/2005	2PQ62	9,905,000	9,905,000	3/1/2030	4.250	3/1/2015	100
3/1/2005	2T6G4	29,275,000	29,275,000	3/1/2033	5.000	3/1/2015	100
3/1/2005	2PQ88	24,535,000	24,535,000	3/1/2035	4.500	3/1/2015	100
6/1/2005	2RKW7	12,015,000	12,015,000	6/1/2024	4.375	6/1/2015	100
6/1/2005	2RKX5	12,585,000	12,585,000	6/1/2025	4.500	6/1/2015	100
6/1/2005	2RKY3	13,185,000	13,185,000	6/1/2026	5.000	6/1/2015	100
6/1/2005	2RKZ0	13,810,000	13,810,000	6/1/2027	5.000	6/1/2015	100
6/1/2005	2RLA4	14,465,000	14,465,000	6/1/2028	5.000	6/1/2015	100
6/1/2005	2RLB2	15,150,000	15,150,000	6/1/2029	5.000	6/1/2015	100
6/1/2005	2RLC0	75,465,000	75,465,000	6/1/2031	5.000	6/1/2015	100
6/1/2005	2RLD8	82,985,000	82,985,000	6/1/2033	5.000	6/1/2015	100
6/1/2005	2RLE6	91,260,000	91,260,000	6/1/2035	4.750	6/1/2015	100
		\$1,102,145,000					

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